

華泰環球投資基金（本基金）

-華泰亞太目標收益基金

（「子基金」）

單位持有人通知

本通知乃重要文件，務須閣下即時垂注。如閣下對本通知的內容有任何疑問，閣下應尋求獨立專業財務意見。

除非另有說明，本通知中所包含的所有大寫術語與本基金及子基金日期為**2024年12月18日**的基金說明書（「基金說明書」）中的含義相同。華泰金融控股（香港）有限公司（「基金經理」）就本通知內容之準確性承擔全部責任，並在作出一切合理查詢後確認，據其深知及確信，不存在其他事實遺漏致使本通知中的任何陳述產生誤導。

親愛的單位持有人：

作為本基金和子基金的管理人，謹致函通知閣下以下關於子基金的更新。

關於適用於子基金投資限制的更新

在本通知日期之前，規定子基金對合格交易所交易基金的投資被視為對其他集合投資計劃的單位或份額的投資，並受到《守則》第 7.11、7.11A 和 7.11B 章要求的約束。

自本通知日期起，適用於子基金投資的合格交易所交易基金的投資限制已更新，子基金對合格交易所交易基金的投資將被視為上市證券，並受到《守則》第 7.1、7.1A 和 7.2 章的要求的約束。為避免疑義，子基金的投資策略仍然允許其將少於 30%的淨資產值投資於非亞太市場（如美國和歐洲）的債務證券和股票，以及/或集合投資計劃（包括交易所交易基金）。

除上述更新外，子基金的投資政策和策略仍將適用。

子基金的投資目標和風險特徵不會發生任何變化，子基金的運營及/或管理方式也不會改變。子基金的管理費用/成本保持不變。

基金說明書已更新以反映有關變動，並可於基金經理網站 <https://am.htsc.com.hk/> 上查閱。此網站並未經證監會審閱。

如閣下對以上有任何疑問或欲查詢任何進一步資料，請聯絡基金經理，地址為香港皇后大道中 99 號中環中心 62 樓，或致電基金經理的熱線電話：+852 3658 6000。

華泰金融控股（香港）有限公司

2024 年 12 月 18 日

HUATAI GLOBAL INVESTMENT FUND (the “Fund”)
HUATAI ASIA PACIFIC TARGET INCOME FUND
(the “Sub-Fund”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you have any doubt about the contents of this notice, you should seek independent professional advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Fund dated 18 December 2024 (the “Explanatory Memorandum”), unless otherwise stated. Huatai Financial Holdings (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholders,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you of the following update concerning the Sub-Fund.

Update to the investment restriction applicable to the Sub-Fund

Prior to the date of this notice, it was provided that for the purposes of the Sub-Fund, the investment by the Sub-Fund in a Qualified Exchange Traded Fund is considered and treated as investment in units or shares in other collective investment schemes and subject to the requirements in Chapters 7.11, 7.11A and 7.11B of the Code.

With effect from the date of this notice, the investment restriction applicable to Qualified Exchange Traded Funds invested by the Sub-Fund is updated such that the investment by the Sub-Fund in Qualified Exchange Traded Funds will be considered and treated as listed securities for the purposes of and subject to the requirements in Chapters 7.1, 7.1A and 7.2 of the Code. For the avoidance of doubt, the investment strategy of the Sub-Fund that it may invest less than 30% of its Net Asset Value in debt securities and equities in non-Asia Pacific markets, such as the U.S. and Europe, and/or in collective investment schemes (including exchange traded funds), remains unchanged.

Apart from the update mentioned above, the investment policies and strategies of the Sub-Fund will also continue to apply.

There will not be any change to the investment objective and risk profile of the Sub-Fund, nor any change to the operation and/or manner in which the Sub-Fund is being managed. The fee level/cost in managing the Sub-Fund remains unchanged.

The Explanatory Memorandum of the Fund has been amended to reflect the above update and have been made available at <https://am.htsc.com.hk/> (this website has not been reviewed by the SFC).

If you have any questions or would like any further information, please contact the Manager at 62/F., The Center, 99 Queen's Road Central, Hong Kong or call the Manager's hotline at +852 3658 6000.

Huatai Financial Holdings (Hong Kong) Limited

18 December 2024